

Preliminary Questionnaire – Free Assessment

(Confidential)

Please complete and return to Regina Lee by fax (905) 475-6226 or by e-mail to reginalee@mbb.ca

Name:	Referred by:
Office Tel:	
Home Tel:	
Cell Tel:	
E-mail Address:	
Address:	
Education (highest level to):	
Business Experience:	
If incorporated company: % of share holding:	
Are you the director of the company?	
Business Type and your position?	
No. of employees and workers:	
Company's most recent year sales:	
Company's most recent year net profit:	
Co. filed tax return?	
Co. financial statement available?	
Personal tax return filed?	
Age:	
English language?	
French language?	
Marriage Status?	
Any children?	If yes, how many? how old?
Personal net worth (yourself)?	C\$
Personal net worth (spouse)?	C\$
Relative in Canada?	If yes, what relationship?
Have you applied immigration to Canada before?	
Have you applied visitor visa to Canada before? If yes, approved?	
Do you have any criminal record? (If yes, give details)	
Other information (Feel free to provide additional details for more accurate assessment and/or put down further enquiry here or on a separate sheet):	